

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION

In re:	§	Chapter 7
	§	
Q'Max America, Inc., et al <sup>1</sup>	§	Case No. 20-60030-CML
	§	
Debtors.	§	Jointly Administered

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**ORDER GRANTING TRUSTEE'S MOTION PURSUANT TO BANKRUPTCY RULE  
9019 FOR ENTRY OF AN ORDER APPROVING COMPROMISE AND SETTLEMENT  
WITH JIM HICKS & COMPANY, LLC**

*(Relates to Doc. No. \_\_\_\_\_)*

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**CAME FOR CONSIDERATION** on the *Motion Pursuant to Bankruptcy Rule 9019 for Entry of an Order Approving Compromise and Settlement with Jim Hicks & Company, LLC* filed by Trustee.<sup>2</sup> After considering the Motion, all responses thereto, the arguments of counsel and the evidence presented, if any, the Court is of the opinion and finds that: (i) notice of the Motion was in all respects adequate and proper; (ii) the Motion has merit, meets the standard set forth in *Protective Committee's for Independent Stockholders of TMT Trailer Ferry, Inc. v. Anderson*,<sup>3</sup> and (iii) the proposed compromise between Trustee and Jim Hicks, as recited in the Motion and as set forth herein, should in all things be approved. Accordingly, it is hereby:

**ORDERED** the Motion is Granted in its entirety; it is further

**ORDERED** the Settlement Agreement attached as Exhibit A to the Motion is Approved, and the terms thereof shall be binding upon the Trustee and Jim Hicks; it is further

**ORDERED** the Court shall retain jurisdiction as to the enforcement of this Order.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification numbers are: Q'Max America Inc. (2319) and Anchor Drilling Fluids USA, LLC (5395).

<sup>2</sup> Defined terms utilized herein shall have the same meaning ascribed to them in the Motion.

<sup>3</sup> 390 U.S. 414 (1967).

SIGNED this \_\_\_\_\_ day of \_\_\_\_\_, 2022.

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**Christopher M. Lopez,  
United States Bankruptcy Judge**